



**To Transfer and Donate Securities In-Kind
to Aboyne Rural Hospice**

Share transfers from a donor’s brokerage account into the charity’s account:

When the securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor instructs the broker to transfer the securities from his/her account into the charity’s account. The fair market value will be determined as the sale shares on the day the securities are received by Aboyne Rural Hospice’s financial institution and the charitable tax receipt will reflect that value. The donor will receive a tax receipt for the value of the gift within 60 days.

To Order your Donation of Securities:

Donor Name	
Donor Address	
Account Number	
Broker Name	
Firm	
Broker Address	
Broker Phone	
Broker Email	

Please accept this form with my signature as your authorization to transfer the following securities to the Aboyne Rural Hospice securities account as a charitable gift-in-kind.

authorizing signature (donor)

date

No. of Shares	Security Name	Security Symbol/ADP Code	Estimated Value (\$)

To the Account of: Aboyne Rural Hospice
 Account Number: 825-93957-16
 115 King St. S, Suite 210
 Waterloo, ON N2J 5A3
 Advisor: Bill Stone, Jr., PFP, CIM
 Senior Wealth Advisor & Portfolio Manager

IMPORTANT – Donor or Donor’s Broker MUST provide a copy of this form to: Aboyne Rural Hospice at JeffreyOsticarh@gmail.com and stoneadvisorygroup@scotiawealth.com to ensure timely issuance of the donation receipt.

519.571.3721 | Toll Free: 1.800.966.9460 | Fax: 519.772.0921
 Senior Associate: Kelly Gray | 519.571.3727 | kelly.gray@scotiawealth.com
 Administrative Associate: Lilly Gutierrez | 519.571.3717 | lillian.gutierrez@scotiawealth.com

Scotia Wealth Management | ScotiaMcLeod, a division of Scotia Capital | Scotia Wealth Insurance Services Inc.
Aboyne Rural Hospice Registration Number: 727982548RR0001